



Self-Assessment Checklist – Property Rental

Property Info (please complete for each property you lease out)

Address of the Property:

Date you started to let the property out:

What is the property ownership? This is per the deeds / statement of trust.

- 50/50 with spouse/partner
- Just by you
- Other (please provide detail)

Rental Income (any of these are fine)

- Copies of Management Agency statements/invoices
- Copy of bank statement showing income
- An email telling me how much the rental income is before any deductions are made

Agency Costs

- Management agency statements / invoices
- Bills they have paid on your behalf

Expenses relating solely to the rental property

- Bills you have paid (utilities, council tax etc)
- Decorating Costs
- Repairs/maintenance work
- DIY you have done (materials purchased etc)
- Updated / replaced items
 - I need the amount and a brief explanation of why it was updated or replaced)
- Mileage for visits made to the property
 - If you are using an agent, you can only claim mileage from the agent address to the property
- Mortgage Interest paid – you will need to get a mortgage interest statement from your lender
- Landlord Insurance
- Overseas landlord Tax already paid
- Anything else you can think of